



## Upload February 17<sup>th</sup> 2009 List of Changes

---

### **Functionality: New Layout**

**Where:** Services → Standard Import → Insert Agreement

**What:** Previous version of the Page has been migrated to the web site standard layout. Network Administrator is now able to see All Agreements inside Network.

### **Functionality: Strikethrough**

**Where:** Portfolio Menu -> Transactions Report

**What:** Transactions that are closed on a given date range, are displayed with a Strikethrough.

### **Functionality: Network Index Setup**

**Where:** Personal - Network Index Setup

**What:** A network administrator is now able to connect instruments with an index for reporting purposes (Index Report). Select connected or not connected instruments and press the edit button (✎) to attach an index, by selecting it from the drop down list. Use (✖) to delete or (⊘) to cancel or (↻) to update a connection.

### **Functionality: Index Report**

**Where:** Portfolio Menu - Index Reports

**What:** A report that lists portfolio instruments per asset class, compared with a specific index. Last Month and Current Year comparison is made.

