



## Upload November 18<sup>th</sup> 2008 List of Changes

---

### **Functionality: Document's Visibility**

**Where:** Advisor Login - > Switch as client - > Personal - > Documents

**What:** Ability of Advisors to see client's invisible documents when switching to client mode.

### **Functionality: New Report Layout**

**Where:** Portfolio → PDF Reports → Wealth Report

**What:** Previous version of the Report has been migrated to a new layout.

