



Upload October 21st 2008 List of Changes

Functionality: Additional Client Personal Information

Where: Personal→Change Private Information,
Personal→ Client Registration,
Personal→ Adviser Registration

What: - Added field "Title".
- Added field "Additional Info" that can be used to store whatever additional information wanted.

Functionality: Task visibility in To- Do list

Where: CRM→ To do list

What: When admin user is inserting a new meeting for an Adviser, this meeting is now also shown in the to-do list for the adviser.

