AdvisorCube™

Upload December 1st 2009

List of Changes

Functionality: Three new fields in client registration/Client Preferences Page.

Where: Personal tab→Client Registration.

What: In client registration page there are three new fields

- Security account
- Bank Account Number
- Birth Date

Security account and Bank Account Number are also searchable through the search engine

Functionality: Client Preferences Page

Where: Personal tab→ Change Private Info

What: In change private info page there are three new fields

- Security account
- Bank Account Number
- Birth Date