



Upload July 24th 2008

List of Changes

Functionality: New Layout

Where: Services→ Standard Import

What: Previous version of the Page has been migrated to the web site standard layout.

Functionality: CRM Client Task List

Where: CRM search - > Search for a client - > Click on his/her name

What: By default, list is sorted by task/meeting date. We also added the ability to sort the list by Task Name, Task Date, Task Label, And Task Status by clicking on the header row.

Functionality: Menus

Where: financecube.net

What: Some menu choices have their name changed according to users' demands. In the near future menu choices will be rearranged. We apologize for any inconvenience that this will cause.

Functionality: Languages

Where: financecube.net

What: There is an ongoing process for improvement of languages in AdvisorCube, and we have done some improvements in this upload. Please inform support (support@financecube.net) if you find something wrong.

Functionality: Sorting

Where: financecube.net

What: Sorting in some dropdowns and reports that was not sorted before have been implemented.

