

Upload June 24th 2008

List of Changes

Functionality: Ability to get latest changes from client

Where: Services-> Fact Find (Page1, Page2, Page3, Page 6)

What: The client can transfer data that have changed inside Fact Find

Functionality: Display name of client

Where: Services → Fact Find Log

What: In the list name is also display to improve readability.

Functionality: New Layout

Where: Services→ Standard Import → Basic Import

What: Previous version of the Page has been migrated to the web site standard layout.

Functionality: Compliance Checklist Question approval

Where: Services→ Compliance Check List

What: In Compliance Checklist, questions are ordered by date, so that questions that are not approved, appear at the top of the list. Previously approved questions, have their tick box defaulted to unpicked, as to avoid a double approval of them, which can overwrite their Approval date

Functionality: Reconciliation Reports

Where: Services-> Commission Tracker 2

What: Includes the possibility of filtering results when selecting Date Calculated Method and Reconciliation Reports. User now has the possibility to include or not balanced transactions by selecting "Yes" or "No" according to their desire.

Functionality: Finnish Translation

Where: financecube.net

What: Implement Finnish translation