



**Technical Update is an “internal” information letter on new functionality in Finance Cube.
November 2006**

FinanceCube New Version.

We are proud to announce new release layout of our Finance Cube website /platform.

New Layout

- Much more user friendly.
- Two settings to the layout: Simple and Advanced. Advisers will automatically get the advanced settings, but clients will get the simple view with limitations to functionality.
- Opportunity to customize and have your own logo visible to all pages.
- New design with colours.
- Use of full screen page therefore possibility to have more information visible on each page.
- More information on the screen as to better guide you how to use the platform
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FinanceCube eClass

We have created movies for you to get an easy way of learning how-to use Finance Cube.

Available Movies:

- How to Login in
- How to insert a client
- How to insert a new instrument
- How to insert a short /long
- How to modify a buy/or sell
- How to generate pdf reports

Above movies and many more are accessible Upon request to our support department in Cyprus : For more information kindly conduct Annita Demou email: support@financecube.net

New Reports

Periodic Report

Periodic report has the possibility to add the performance in a selected period. The performance formula is based on price change. This report also has a column showing the weight of each investment compared to the total portfolio value.

Simple Report 2

Simple report 2 will show the clients holdings at a selected end date. This report has a column showing the performance % and gives a sum for each subject

New imports in Finance Cube.

DnB NOR

Capital protected products from DnB NOR will be imported each night by Finance Cube.

Swedish funds

From Morningstar we include an import of Swedish funds

Basic Import of Clients.

It is now possible to use the FinanceCube excel file to create a client import file.

Basic Import of Transactions.

It is now possible to use the FinanceCube excel file to create an import file for transaction details