



# FINANCECUBE.NET UPDATE

Financecube.net Update is an “internal” information letter on new functionality in Finance Cube.  
December 2006

## Creativity Award for 2006

### And the winner is FinanceCube

The Norwegian association of information technology nominates 3 products each year For the “Oscar” prize of the most creative Software product of the year. Although FinanceCube is not a member of the association was one of the companies nominated And finally FinanceCube won the award!

### CRM , New Value Added Service

After the release of our new layout we are proceeding with further updates of our services offered. End of December we will have ready first version of **CRM tool**( Customer Relation Management)

FinanceCube CRM means:

- Categorize your Clients
- Calendar, and team calendar
- Prospecting
- Task manager

### Time Weighted Return

Performance calculation Time Weighted Return is now calculated on both instrument and client level. Possibility to exclude instruments from the total (ie. Management Fees).

### FinanceCube eClass

New movies describing new functions of FinanceCube as to get you familiarize -how-to use Finance Cube One can access the movies directly via the FinanceCube website from Help Tab.

Additional movies can be accessible Upon request to our support department in Cyprus : For more information kindly conduct Annita Demou email: [support@financecube.net](mailto:support@financecube.net)

## New Reports

### Cash Report

Cash Report has the possibility to Set up one or more accounts per client at the currency of your choice

### Periodic Report

Periodic report has the possibility to add the performance in a selected period. The performance formula is based on price change. This report also has a column showing the weight of each investment compared to the total portfolio value.

## New imports in Finance Cube.

### Friends Provident Import

Already imported and available via our Standard import service.

### DnB NOR

Capital protected products from DnB NOR will be imported each night by Finance Cube.

### Swedish funds

From Morningstar we have included an import of Swedish mutual funds.

### Basic Import of Clients.

It is now possible to use the FinanceCube excel file to create a client import file.

### Basic Import of Transactions.

It is now possible to use the FinanceCube excel file to create an import file for transaction details