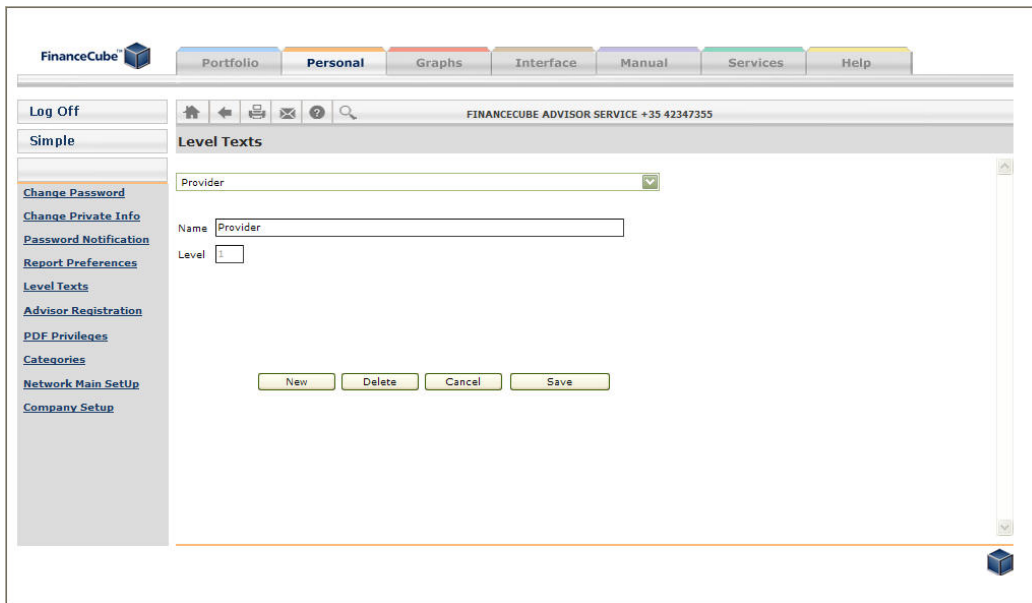


Chain

- First you login as admin.

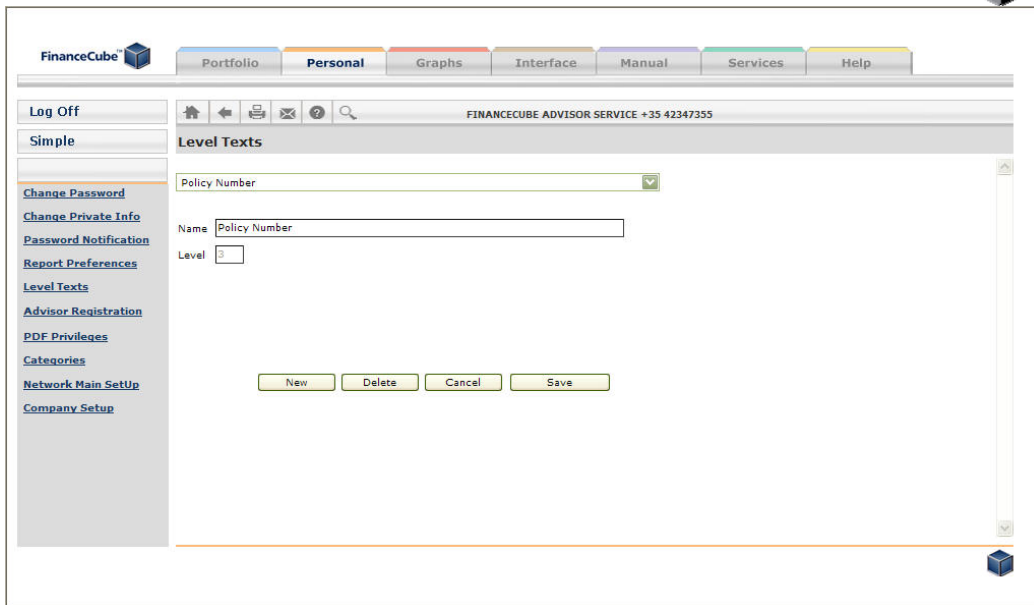
From **Personal tab** → **Level text**. You have the ability to set up/delete/cancel the levels you want.

Below you can see a sample of levels.



The screenshot displays the FinanceCube web application interface. At the top, there is a navigation bar with tabs for Portfolio, Personal, Graphs, Interface, Manual, Services, and Help. Below this is a header area with a 'Log Off' button, navigation icons, and the text 'FINANCECUBE ADVISOR SERVICE +35 42347355'. The main content area is titled 'Level Texts' and features a dropdown menu for 'Provider' (currently set to 'Provider'), a text input field for 'Name' (containing 'Provider'), and a text input field for 'Level' (containing '1'). At the bottom of the form are four buttons: 'New', 'Delete', 'Cancel', and 'Save'. A left sidebar contains various menu items such as 'Change Password', 'Change Private Info', 'Password Notification', 'Report Preferences', 'Level Texts', 'Advisor Registration', 'PDF Privileges', 'Categories', 'Network Main Setup', and 'Company Setup'. The FinanceCube logo is visible in the bottom right corner of the application window.

You have the opportunity to put any level you want.



Then from **Manual tab** → **Chain** select the chain you prefer and then press Insert Policy Number Below or Insert Portfolio at the same Level. "Portfolio" is the name given to the first level and "Policy Number" is the name given to the second level, in this example.

First select the chain you prefer and then Below you can see a sample.

